APPLICATION PRINTING CHECK LIST

1. ***Print and review this document with your manager <u>BEFORE</u> printing applications.***
2. ***After completing, take a photo of this document and text it to your manager.***

Completed		Print Yes/No	Carrier	Product	Product Type
			Americo	*HMS 125 & HMS CBO*	*Term / Cash Back*
			Americo	HMS Plus w/ADB (use same app as HMS 125)	Accidental Death
			CFG *Columbia Financial Group*	*Safeshield Term*	*Term*
			CFG *Columbia Financial Group*	*Dignified Choice*	*Whole Life*
			Foresters	*Strong Foundation Simplified Issue*	*Term*
			Foresters	*Smart UL Simplified Issue*	*UL/Permanent*
			Foresters	*Questionnaires for Term & UL*	
			Foresters	*PlanRight*	*Whole Life*
		NO	*GPM*	*Equity Protector* **Notes:** E-App Only. • Must be contracted first.	*Term*
			Great Western	*Guaranteed Assurance*	*Whole Life*
			MoO – Mutual of Omaha	*Term Life Express Simplified Issue*	*Term*
			MoO – Mutual of Omaha	*Living promise*	*Whole Life*
			MoO – Mutual of Omaha	*Children's Whole Life*	*Whole Life*
			TransAmerica	*Immediate Solutions*	*Whole Life*
		* Be sure to include COVID questionnaires.			

Agent Name: _____ Equis Agent #: EF_____

My resident state is:_____

Updated: 08/06/2020